



| | | | | |
|---|-------|-------|-------|-------|
| ■ | 7.2% | () | 15.8% | 18.6% |
| | | 11.5% | | |
| ■ | | | | |
| ■ | 25.8% | 24.5% | 26.5% | |
| | 15.6% | | 19.7% | |
| | | 25.8% | | |
| ■ | 4% | 6% | | 2% |
| ■ | 19% | 21% | | |

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FinFET

FinFET

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PolySiON

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HKC

+86 400-620-8038 (SMIC)
+852 3018-6771 (SMIC)
+886 2-5572-3895 SMIC)
+1 845-675-0437 (SMIC)

http://www.smics.com/site/company_activity

<https://edge.media-server.com/m6/p/pmqppy3p>

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SMIC

SMI 981
0.35 28
200mm 300mm 300mm
200mm 300mm
200mm

www.smics.com

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| | | | | | |
|-------|---------------|---------------|---------|---------------|--------|
| | 890,713 | 831,044 | 7.2% | 751,193 | 18.6% |
| | (672,880) | (610,868) | 10.2% | (557,061) | 20.8% |
| | 217,833 | 220,176 | -1.1% | 194,132 | 12.2% |
| | (198,697) | (177,914) | 11.7% | (172,500) | 15.2% |
| | 19,136 | 42,262 | -54.7% | 21,632 | -11.5% |
| | 14,955 | 776 | 1827.2% | 14,540 | 2.9% |
| | 34,091 | 43,038 | -20.8% | 36,172 | -5.8% |
| | (2,426) | (15,958) | -84.8% | (2,856) | -15.1% |
| | 31,665 | 27,080 | 16.9% | 33,316 | -5.0% |
| | (18,510) | 18,384 | - | 6,296 | - |
| | - | - | - | (1,050) | - |
| | 16,831 | 17,881 | -5.9% | 5,879 | 186.3% |
| | 767 | (39) | - | (112) | - |
| | - | - | - | (131) | - |
| | 30,753 | 63,306 | -51.4% | 44,198 | -30.4% |
| | 51,599 | 29,377 | 75.6% | 36,271 | 42.3% |
| | (19,934) | (2,297) | 767.8% | (2,955) | 574.6% |
| | 31,665 | 27,080 | 16.9% | 33,316 | -5.0% |
| | 24.5% | 26.5% | | 25.8% | |
| | \$0.01 | \$0.01 | | \$0.01 | |
| | \$0.01 | \$0.01 | | \$0.01 | |
| | \$0.05 | \$0.03 | | \$0.04 | |
| | \$0.05 | \$0.03 | | \$0.04 | |
| (8) | 1,258,336 | 1,083,630 | | 1,014,158 | |
| | 94.1% | 88.3% | | 85.7% | |

(1) 49 3 200 () 53 4 ()
49 1 800 () 49 6 200 () 46 5 () 50
6 100 ()

(2) 5

(3)

- 9 70 5 2 80 8 3 1 7.2% 8
()
()
- 15.8% 8 3 7 90 7 2 3 40
- 10.2% 6 7 2 90 6 1 90
- 2 20 2 1 7 80 1 6 5 2
1 1 2 60
- 24.5% 26.5%
19.7% 15.6%
- 11.7% 1 9 8 70 1 7 7 90
_____ ()
- 80 () 1 5
_____ ()
- 2 40 1 5 90
- 1 8 40 1 8 50
- 30 2 2

| | 5.7% | 6.8% | 6.0% |
|-----------|-------|-------|-------|
| | 40.3% | 33.6% | 43.7% |
| | 37.1% | 35.6% | 37.4% |
| | 7.4% | 8.5% | 8.1% |
| | 9.5% | 15.5% | 4.8% |
| | | | |
| | 90.0% | 83.5% | 96.8% |
| | 10.0% | 16.5% | 3.2% |
| | | | |
| | 33.0% | 28.6% | 41.8% |
| | 58.6% | 62.4% | 45.3% |
| | 8.4% | 9.0% | 12.9% |
| | | | |
| | | | |
| 28 | 8.6% | 3.2% | 6.6% |
| 40/45 | 17.5% | 21.7% | 19.1% |
| 55/65 | 24.2% | 20.9% | 23.6% |
| 90 | 1.2% | 3.8% | 1.4% |
| 0.11/0.13 | 7.6% | 7.6% | 17.1% |
| 0.15/0.18 | 37.1% | 38.9% | 29.4% |
| 0.25/0.35 | 3.8% | 3.9% | 2.8% |

| | | | |
|-------|-------|---------|---------|
| | | | |
| 200mm | | 108,000 | 109,000 |
| 300mm | | 38,250 | 38,250 |
| 300mm | | 96,750 | 103,500 |
| 200mm | | 50,000 | 50,000 |
| 200mm | | 35,000 | 35,000 |
| 300mm | | 6,750 | 6,750 |
| | 300mm | 72,000 | 65,250 |
| | 200mm | 42,325 | 40,000 |
| | | 449,075 | 447,750 |

8

30

▪ 44 9 75 8 44 7 750 8

| | | | | | |
|---|-----------|-----------|-------|-----------|-------|
| 8 | | | | | |
| | 1,258,336 | 1,083,630 | 16.1% | 1,014,158 | 24.1% |
| | 94.1% | 88.3% | - | 85.7% | - |

(1)

| | | | | | |
|--|---------|---------|-------|---------|-------|
| | | | | | |
| | 672,880 | 610,868 | 10.2% | 557,061 | 20.8% |
| | 211,284 | 195,171 | 8.3% | 171,814 | 23.0% |
| | 460,440 | 414,874 | 11.0% | 384,033 | 19.9% |
| | 1,156 | 823 | 40.5% | 1,214 | -4.8% |
| | 217,833 | 220,176 | -1.1% | 194,132 | 12.2% |
| | 24.5% | 26.5% | - | 25.8% | - |

▪ 6 7 2 90 6 1 90 10.2%

▪ 8.3% 2 1 1 30 1 9 5 20

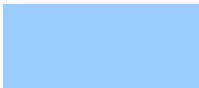
▪ 11.0% 4 6 40 4 1 4 90

▪ 2 1 7 80 2 20 1 6 5 2 1 1 2 60

▪ 24.5% 26.5% 19.7% 15.6%

| | | | | | |
|--|---------|---------|-------|---------|--------|
| | | | | | |
| | 198,697 | 177,914 | 11.7% | 172,500 | 15.2% |
| | 147,177 | 122,995 | 19.7% | 111,158 | 32.4% |
| | 48,801 | 51,506 | -5.3% | 54,199 | -10.0% |
| | 8,139 | 8,513 | -4.4% | 9,441 | -13.8% |
| | (5,420) | (5,100) | 6.3% | (2,298) | 135.9% |

- 2 4 20 1 4 7 20
 - 1 2 3
 - 2 2 10 1 6
 - 4 10
 - 1 6 90
 - 1 9



| | | |
|--|-----------|-----------|
| | | |
| | 1,414,260 | 1,008,483 |
| | 349,974 | 311,550 |
| | 8,931 | 17,441 |
| | 60,412 | 105,693 |
| | 1,235,633 | 1,165,930 |
| | 919,490 | 783,450 |
| | 46,754 | 56,881 |
| | 697,021 | 699,820 |
| | 18,546 | 26,704 |
| | 4,751,021 | 4,175,952 |
| | 6,065 | 16,405 |
| | 2,541 | 11 |
| | 136,677 | 137,284 |
| | 188,981 | 197,598 |
| | 225,996 | - |
| | 781,134 | 523,434 |
| | 66,404 | 52,761 |
| | 949,440 | 950,125 |
| | 45,101 | 42,267 |
| | 2,402,339 | 1,919,885 |
| | 0.6x | 0.5x |
| | 1.7x | 1.8x |
| | 2.0x | 2.2x |

- (1)
- (2)
- (3)

| | | |
|--|-----------|-----------|
| | | |
| | 1,414,260 | 1,008,483 |
| | 60,412 | 105,693 |
| | 1,235,633 | 1,165,930 |
| | 781,134 | 523,434 |
| | 1,532,739 | 1,740,722 |
| | 225,996 | 237,604 |
| | 410,819 | 407,074 |
| | 497,609 | 497,144 |
| | 3,448,297 | 3,405,978 |
| | 737,992 | 1,125,872 |
| | 7,614,756 | 6,789,028 |
| | 45.3% | 50.2% |
| | 9.7% | 16.3% |

- (1)
- (2)
- (3)
- (4)
- (5)

| | | |
|--|-----------|-----------|
| | | |
| | 110,731 | 94,684 |
| | (647,929) | (963,712) |
| | 958,474 | 9,490 |
| | (15,499) | 29,721 |
| | 405,777 | (829,817) |

- | | | | | | | | | |
|---|----|---|---|---|----|--|---|---|
| | | 5 | 5 | 8 | 70 | | 3 | 2 |
| 2 | 20 | | | | | | | |
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|--|-------|--|-------|--|-------|--|--|--|
| | | | 23 | | 13 | | | |
| | 300mm | | 200mm | | 300mm | | | |
| | 4 | | | | | | | |
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| | | | 1 | 3 | 6 | 70 | | |
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|---|------------|------------|------------|------------|
| ■ | | | | 2018-07-25 |
| ■ | | | 2018-07-25 | |
| ■ | 2017 | | 2018-07-25 | |
| ■ | | | | |
| ■ | 2018-07-13 | | | |
| ■ | | 2018-07-10 | | |
| ■ | | | 2018-07-06 | |
| ■ | | 2018-07-03 | | |
| ■ | | 2018-07-03 | | |
| ■ | | | | 2018-06-22 |
| ■ | | 2018-06-22 | | |
| ■ | (1) | | | (2) |
| ■ | | (3) | | |
| ■ | | | 2018-06-22 | |
| ■ | | | | 2100 |
| ■ | 2018-06-12 | | | 350 |
| ■ | | 2018-06-01 | | |
| ■ | (1) | (2) | - | |
| ■ | 2018-05-23 | | | |
| ■ | | 2018-05-23 | | |
| ■ | | 2018-05-21 | | |
| ■ | | 2018-05-21 | | |
| ■ | - | | 2018-05-21 | |
| ■ | - | | 2018-05-21 | |
| ■ | -(1) | | | (2) |
| ■ | | 2018-05-21 | | |
| ■ | 2018-05-21 | | | |
| ■ | | | | |
| ■ | 2018-05-21 | | | |
| ■ | -(1) | (2) | | (3) |
| ■ | 2018-05-21 | | | |
| ■ | | | | 2018-05-09 |
| ■ | | | | |
| ■ | | 2018-05-03 | | |
| ■ | - | | 2018-04-27 | |
| ■ | - | | 2018-04-27 | |
| ■ | - | | 2018-04-27 | |
| ■ | - | | 2018-04-27 | |
| ■ | 2018-04-27 | | | |
| ■ | 2017 | 2018-04-27 | | |
| ■ | | | | 2018-04-24 |
| ■ | | | | |
| ■ | | 2018-04-12 | | |

| | |
|----------------|----------------|
| 890,713 | 831,044 |
| (672,880) | (610,868) |
| <u>217,833</u> | <u>220,176</u> |
| (147,177) | (122,995) |
| (48,801) | (51,506) |
| (8,139) | (8,513) |
| <u>5,420</u> | <u>5,100</u> |
| (198,697) | (177,914) |
| 19,136 | 42,262 |
| <u>14,955</u> | <u>776</u> |
| 34,091 | 43,038 |
| (2,426) | (15,958) |
| 31,665 | 27,080 |

| | | |
|-----|----------------------|----------------------|
| | | |
| | | |
| | \$0.01 | \$0.01 |
| | \$0.01 | \$0.01 |
| | \$0.05 | \$0.03 |
| | \$0.05 | \$0.03 |
| | 4,932,093,621 | 4,918,448,675 |
| | <u>5,340,408,020</u> | <u>4,961,933,491</u> |
| (1) | <u>(217,311)</u> | <u>(195,993)</u> |
| (2) | <u>312,264</u> | <u>325,079</u> |
| (2) | <u>35.1%</u> | <u>39.1%</u> |

(1)

| | | |
|------------------|------------------|------------------|
| (198,697) | (177,914) | (172,500) |
| 2,916 | 4,665 | 3,428 |
| (21,162) | (21,561) | (18,702) |
| 443 | - | - |
| 890 | 497 | 989 |
| (1,701) | (1,680) | (384) |
| <u>(217,311)</u> | <u>(195,993)</u> | <u>(187,169)</u> |

(2)

| | | |
|---------|---------|---------|
| 31,665 | 27,080 | 33,316 |
| 10,645 | 13,525 | 9,549 |
| 267,528 | 268,516 | 241,045 |
| 2,426 | 15,958 | 2,856 |
| 312,264 | 325,079 | 286,766 |
| 3.6% | 3.3% | 4.4% |
| 35.1% | 39.1% | 38.2% |

(3)

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(4)

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|----------------|---------------|--------------------------|--------------------------|
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| | 0.004 | | |
| 10,000,000,000 | | | |
| | | | |
| | 4,993,774,148 | | |
| 4,928,729,013 | (2) | 19,975 | 19,715 |
| (2) | | 4,928,537 | 4,841,281 |
| | | 143,017 | 143,990 |
| | | <u>283,869</u> | <u>232,919</u> |
| | | 5,375,398 | 5,237,905 |
| (3) | | 264,073 | 64,073 |
| | | <u>1,975,285</u> | <u>1,487,050</u> |
| | | <u>7,614,756</u> | <u>6,789,028</u> |
| | | | |
| | | 1,532,739 | 1,740,722 |
| | | 410,819 | 407,074 |
| | | 497,609 | 497,144 |
| | | - | 237,604 |
| | | 15,245 | 15,554 |
| | | 268,777 | 285,665 |
| | | 2,833 | - |
| | | 12,393 | 13,041 |
| | | <u>126,339</u> | <u>124,249</u> |
| | | <u>2,866,754</u> | <u>3,321,053</u> |
| | | | |
| | | 949,440 | 950,125 |
| | | 66,404 | 52,761 |
| | | 781,134 | 523,434 |
| | | 225,996 | - |
| | | 188,981 | 197,598 |
| | | 136,677 | 137,284 |
| | | 2,541 | 11 |
| | | 6,065 | 16,405 |
| | | <u>45,101</u> | <u>42,267</u> |
| | | <u>2,402,339</u> | <u>1,919,885</u> |
| | | <u>5,269,093</u> | <u>5,240,938</u> |
| | | <u>12,883,849</u> | <u>12,029,966</u> |

(1) 9 15

(2) () () ()
61,526,473 10.65
6 5 5 30 (8 3 50) 1.23%

(3) 2
12.78
122,118,935

(1) 9 15

(2) 524

